



Auspex Capital Secures \$1.4 Million in Financing for D.C. Bruce, Inc.

DEBT PLACEMENT

Franchisee of



\$1,400,000

Senior Secured Term Note



The Transaction:

D.C. Bruce, Inc., a Whittier, California based Taco Bell Franchisee, has secured a \$1.4 million senior secured term note to complete the refinance of its existing debt and fund the remodel of one of its stores. D.C. Bruce, Inc., owned and operated by Patrick and Jana McMurray, operates three Taco Bell restaurants in and around Los Angeles, CA and has been a YUM! Brands franchisee since 1970. Auspex Capital acted as the financial advisor to D.C. Bruce, Inc. for this transaction.

Auspex Capital is a boutique investment banking and financial advisory firm specializing in the restaurant industry. Auspex's services include buy-side and sell-side M&A advisory, debt placement, asset valuation, institutional private equity and mezzanine placement, sale lease-back structuring and placement and financial restructuring.

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