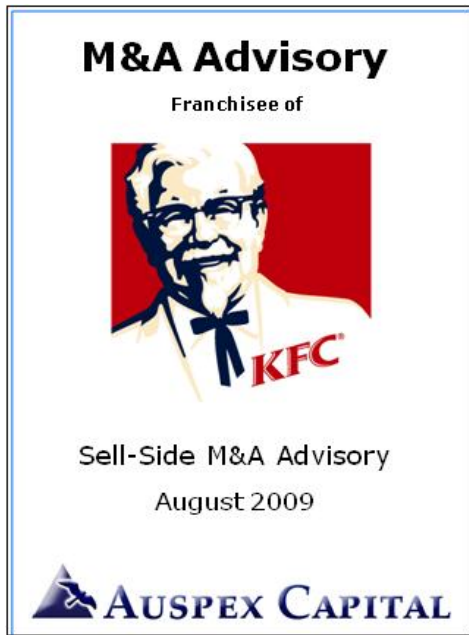




AUSPEX CAPITAL

Auspex Capital Advises on the Sale of Seven KFC Restaurants



The Transaction:

Metroplex Multifoods, Inc., owned and operated by long time franchisee Larry Durrett, recently completed the sale of its Dallas/Fort Worth area Kentucky Fried Chicken business to Treadwell Enterprises, Inc. The transaction, which involved seven KFC restaurants, one of which was co-branded with Long John Silver's, also included the underlying real estate at six of the locations. Auspex Capital acted as the sell-side M&A advisor to Metroplex Multifoods for this transaction.

Auspex Capital is a boutique investment banking and financial advisory firm specializing in the restaurant industry. Auspex's services include buy-side and sell-side M&A advisory, debt placement, asset valuation, institutional private equity and mezzanine placement, sale lease-back structuring and placement and financial restructuring.

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