



Auspex Capital Advises on the Sale of 31 Pizza Hut Restaurants

M&A ADVISORY

Franchisee of



31 Restaurants

Sell-Side M&A Advisory



The Transaction:

4B Pizza, Inc. recently completed the sale of its San Antonio, Texas based Pizza Hut business to MUY Pizza Tejas, LLC. The transaction involved 31 Pizza Hut restaurants. 4B Pizza, Inc. also sold the real estate underlying six of the restaurants to unrelated third-party real estate investment group. Auspex Capital acted as sell-side M&A advisor to 4B Pizza, Inc. for the transaction.

The Advisor:

Auspex Capital is a boutique investment banking and financial advisory firm specializing in the restaurant industry. Auspex's services include buy-side and sell-side M&A advisory, debt placement, asset valuation, institutional private equity and mezzanine placement, sale lease-back structuring and placement and financial restructuring. For more information or for a no-cost evaluation of your business, please call Chris Kelleher at 562-424-2455 or email at ckelleher@auspexcapital.com