



Auspex Capital Acts as M&A Advisor and Debt Placement Agent to MUY Pizza Tejas

DEBT PLACEMENT, M&A ADVISORY

Franchisee of



31 Restaurants

Buy-Side M&A Advisory
Senior Secured Term Loan



The Transaction:

MUY Pizza Tejas, LLC, a San Antonio, Texas based YUM! Brands franchisee, has acquired 31 Pizza Hut restaurants from another franchisee. The transaction was financed by Bank of San Antonio. MUY Pizza Tejas and its affiliates, MUY Brands, LLC, MUY Pizza, LLC and MUY Pizza Houston, LLC, are owned by Jim and Cathy Bodenstedt and key members of their senior management team. The four companies now operate a total of 223 Pizza Hut, Taco Bell, KFC, Long John Silver's and A&W restaurants in the states of Texas and New Mexico. On a combined basis, the companies form the largest YUM! franchisee in the state of Texas. Auspex Capital acted as the buy-side M&A advisor and debt placement agent to MUY Pizza Tejas, LLC for this transaction.

The Advisor:

Auspex Capital is a boutique investment banking and financial advisory firm specializing in the restaurant industry. Auspex's services include buy-side and sell-side M&A advisory, debt placement, asset valuation, institutional private equity and mezzanine placement, sale lease-back structuring and placement and financial restructuring. For more information or for a no-cost evaluation of your business, please call Chris Kelleher at 562-424-2455 or email at ckelleher@auspexcapital.com